



## LECTURE 6B: FORMAL METHODS IN HCI

To read: Alan Dix (2003) Upside-Down  $\forall$ s and Algorithms - Computational Formalisms and Theory. Chapter 14 in J.M. Carroll (Ed.), *HCI Models, Theories, and Frameworks*. San Francisco: Morgan Kaufmann

# Outline

- Motivation
- What does *formal* mean?
- Tools
- Examples

# Motivation

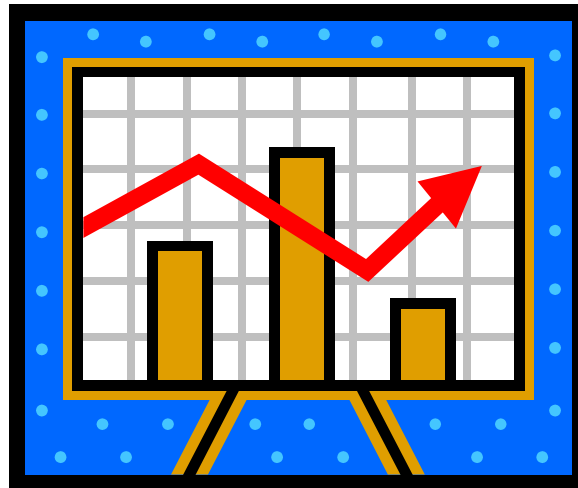
We want to

- analyse and understand
  - the computer as raw material
- communicate with stakeholders
- generate interfaces automatically
- see details clearly



# Definition of formal

- To represent something in such a way that the representation can be analysed and manipulated regardless of its content or meaning



# Why formalisms?

- they might be executable
- they might handle infinity
- they abstract
- they force the designer to reflect upon design suggestions



# Formal vs. informal

## Cons:

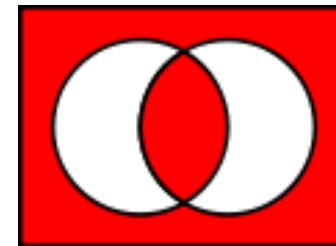
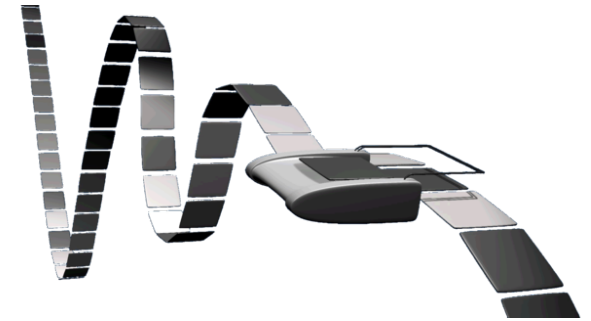
- demands special competence, considered difficult
- we can't catch everything formally

## Pros:

- Powerful – compare, predict
- Supports early analysis
- The result (the system) is very formal!

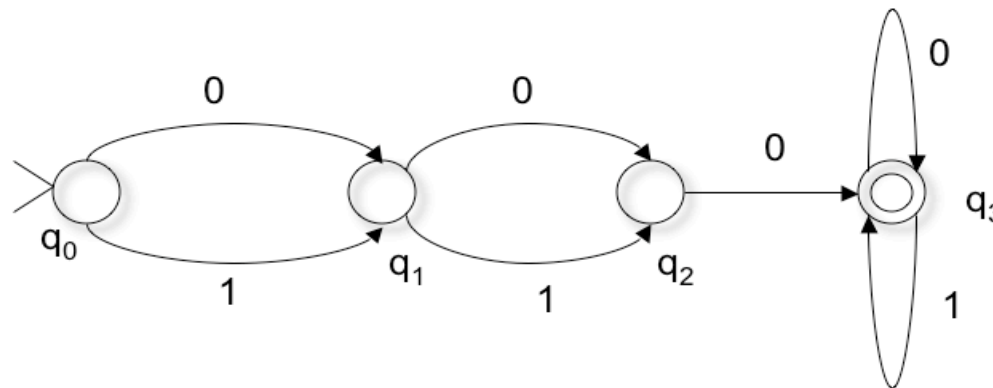
# Tools

- Mathematics, logics
- Computational theory
- Complexity theory
  - “Good enough”
- Notation
  - Diagrams
  - Formal grammars
  - Set theory
  - etc.



# State transition diagrams

- Consist of possible states and transitions between states
- Suitable for modelling an interaction situation
- Often consist of explaining names and notations, but they do not affect formal processing





# Why modelling?

- Useful- addresses the real problem
- Adequate level of detail
- Means for communication
- Complementary to code structure
- Easy to change
- Easy to determine if all paths have been tested
- Reliable, use standard code
- Maintenance, easy to trace errors

# What is being formalized?

- **Dialogues**
- **States** in an interaction situation
- Keystrokes
- Movements, Fitts' law
- **Tasks**
- **Users**
  - Preferences
  - Characteristics
  - Interests
  - Social network
  - ...

# MODELING THE CONTEXT

- Many different models
  - Key-value, Markup scheme, Graphical, Object oriented, Logic based
  - Taxonomies
  - UML
  - MOF
  - **Ontology**
    - Pointed as the **best** approach

# Conferences

- CADUI - Computer-Aided Design of User Interfaces
- EHCI - Engineering for HCI
- TAMODIA - Task Models and Diagrams for User Interface Design

**SOFTWARE ENGINEERING**

- CMNA - Formal Models of Natural Arguments
- IUI – Intelligent User Interfaces

**ARTIFICIAL INTELLIGENCE**

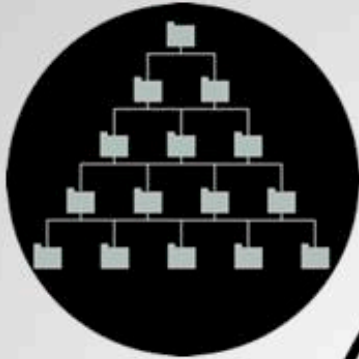
- Persuasive
- INTERACT
- CHI

**HCI / INTERACTION DESIGN**

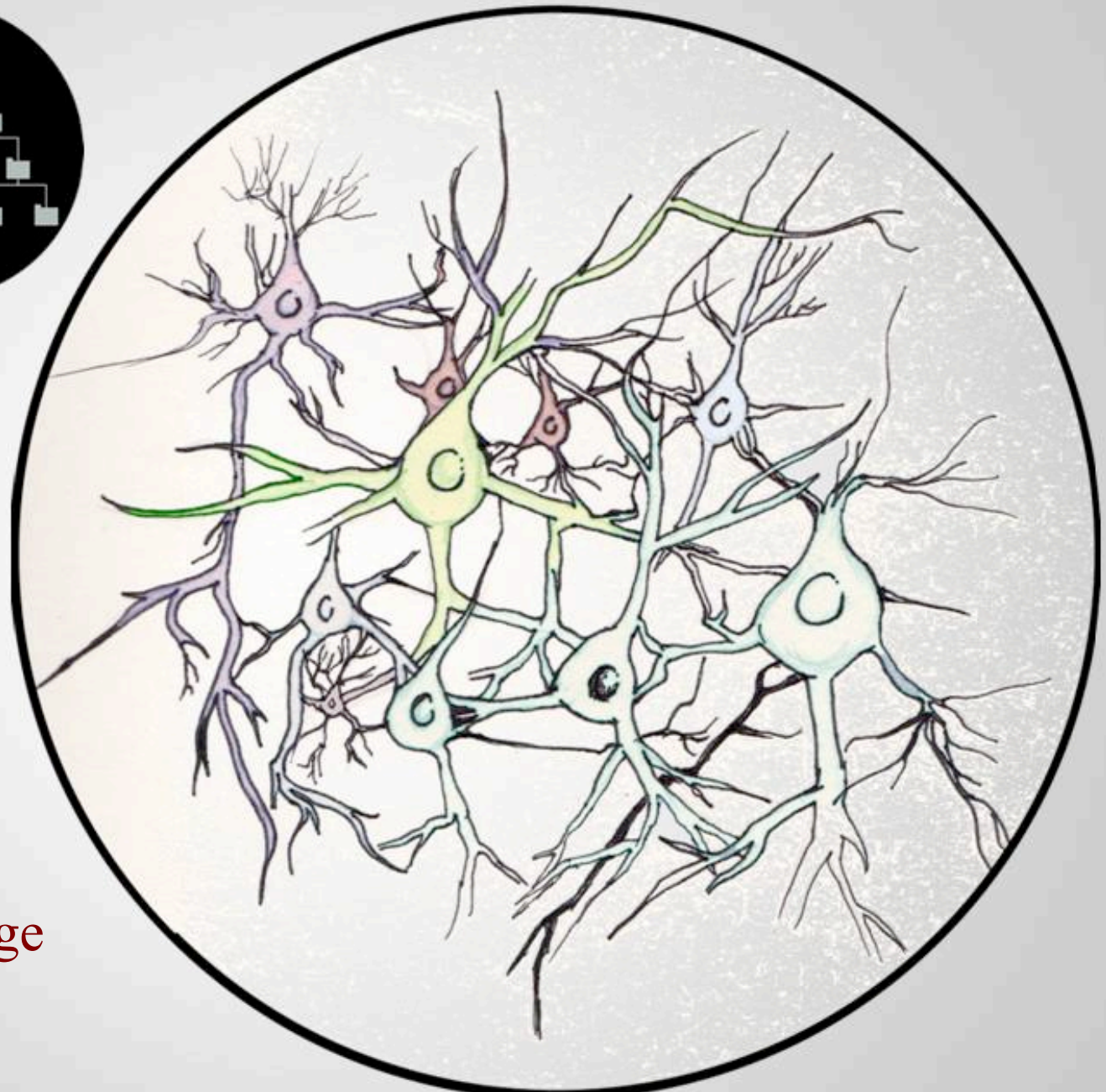


## **LECTURE 6C:**

# ***FORMALISATION FOR PERSONALISATION UTILISING THE SEMANTIC WEB***



Terminological  
knowledge

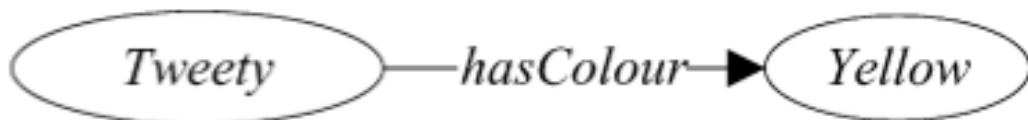


Factual  
knowledge

# RDF(S): RESOURCE DESCRIPTION FRAMEWORK

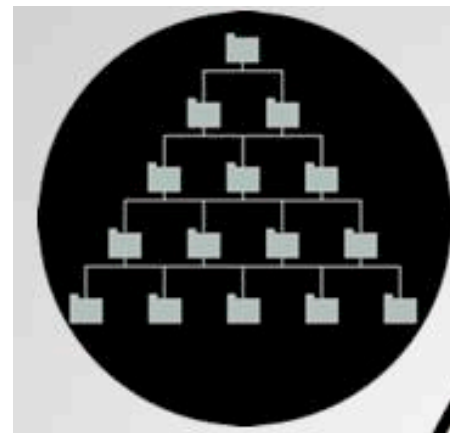
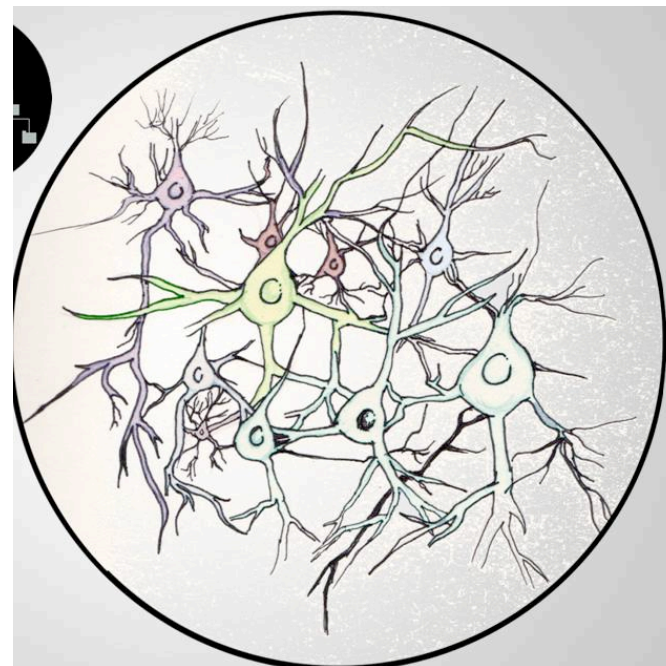
(Tweety, hasColour, Yellow)

or as a directed labelled graph:

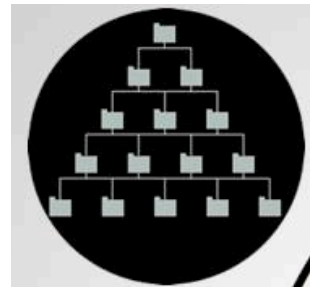
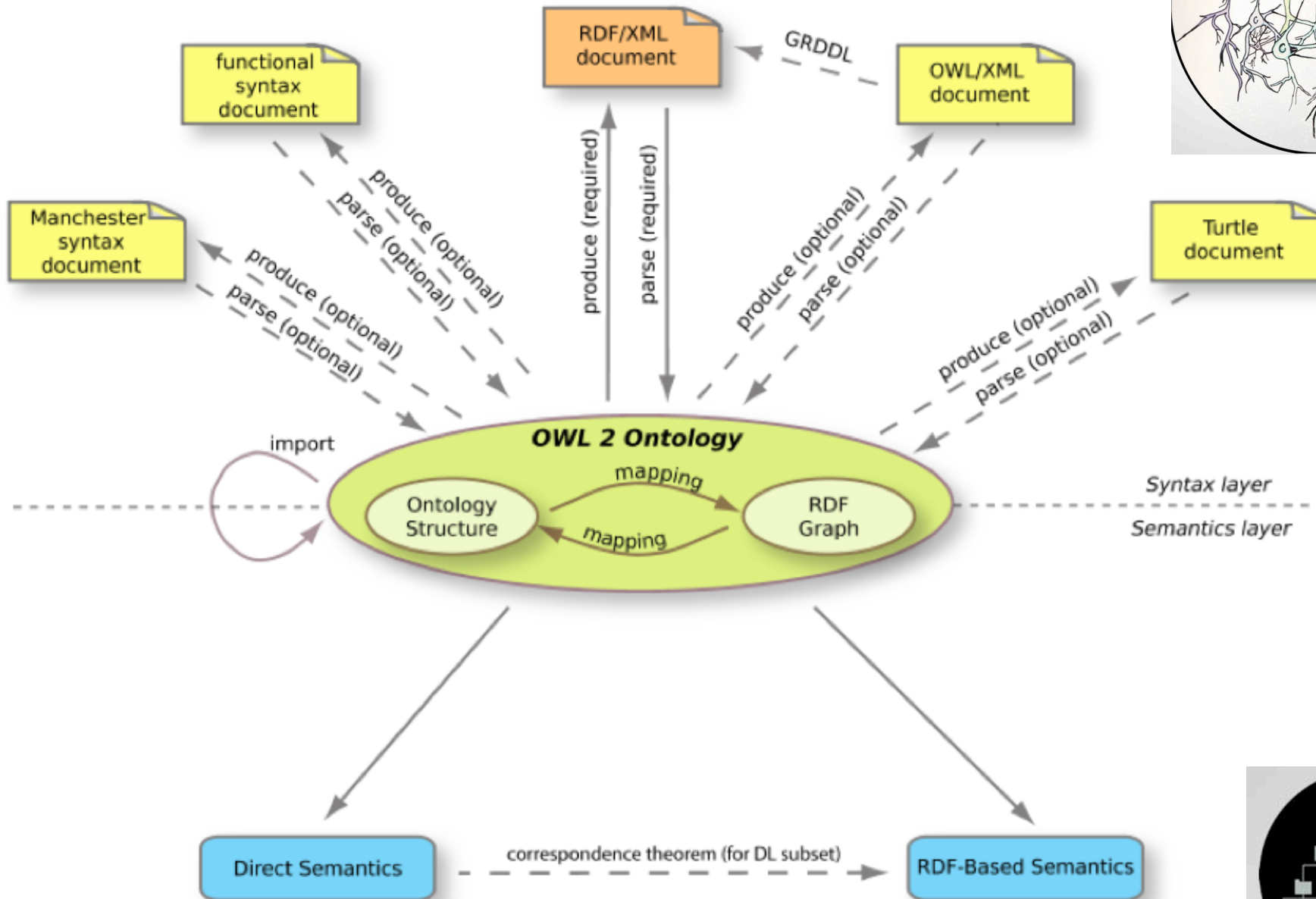
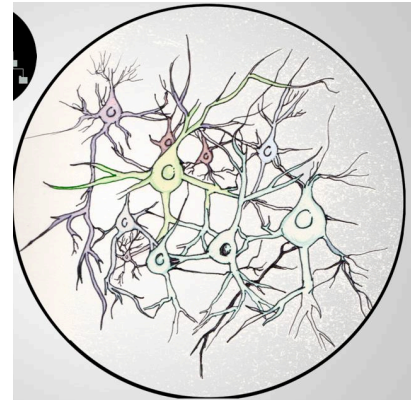


or in the following RDF/XML format:

```
<rdf:Description rdf:about=Tweety>  
  <rdf:hasColour>  
    <rdf:Description rdf:about=Yellow/>  
  </rdf:hasColour>  
</rdf:Description>
```

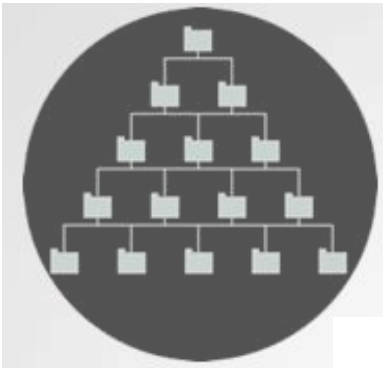


# OWL: WEB ONTOLOGY LANGUAGE



**Figure 1. The Structure of OWL 2**

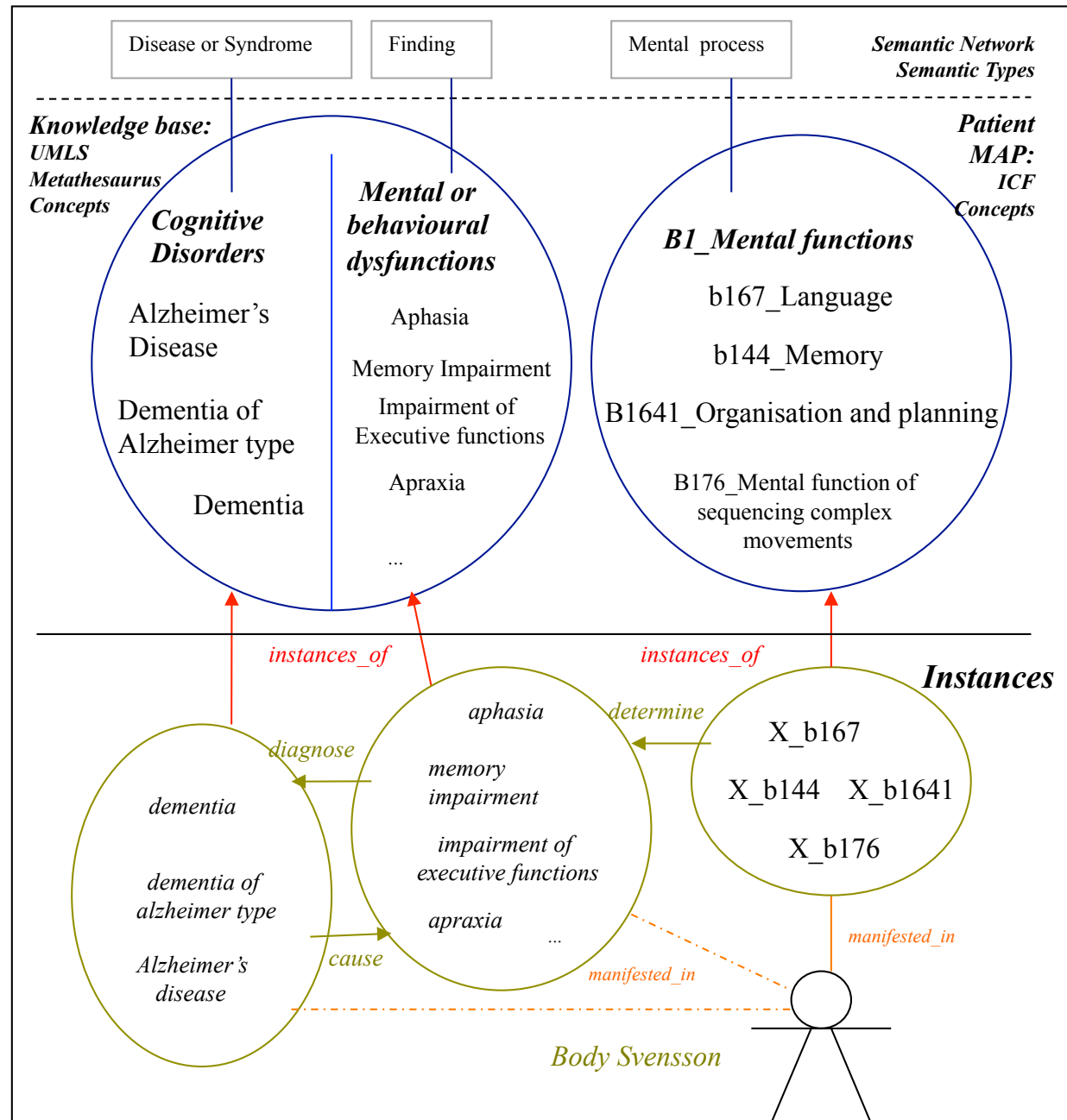


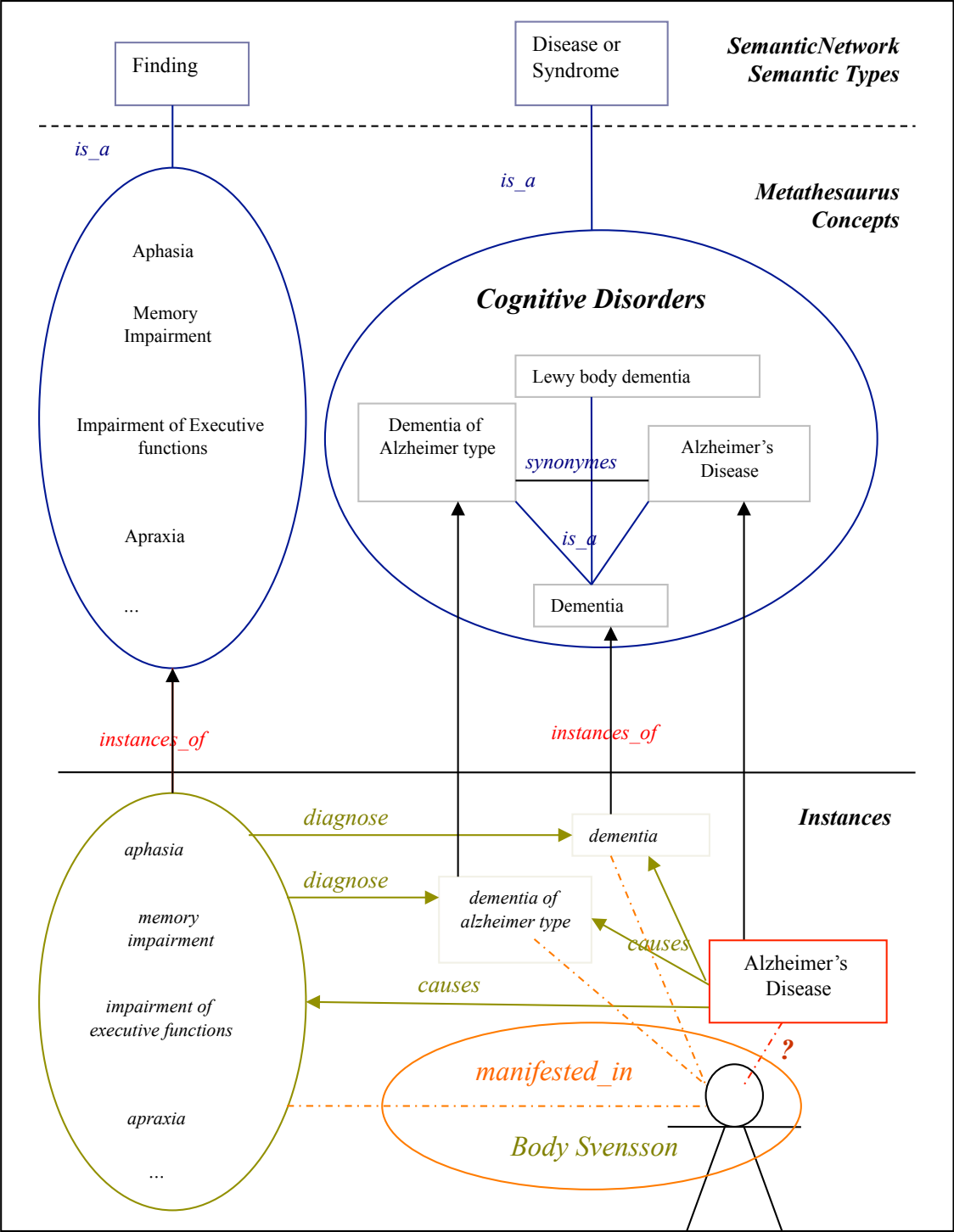


# TERMINOLOGY: EXAMPLE 1

Example:  
 There are no single terminology which covers the range of evidence, or gives support for the whole dementia investigation process. Combinations are necessary.

We need:  
 ICF, DSM-IV, ICD-9, ICD-10, SNOMED CT, possibly UMLS as source for definitions.





## EXAMPLE 2:

ERRIQUEZ E AND GRASSO F. *GENERATION OF PERSONALISED ADVISORY MESSAGES: AN ONTOLOGY BASED APPROACH*. 21TH IEEE INTERNATIONAL SYMPOSIUM ON COMPUTER-BASED MEDICAL SYSTEMS, JYVASKYLA, FINLAND, 19-21 JUNE 2008, PP. 437-442, IEEE PRESS.

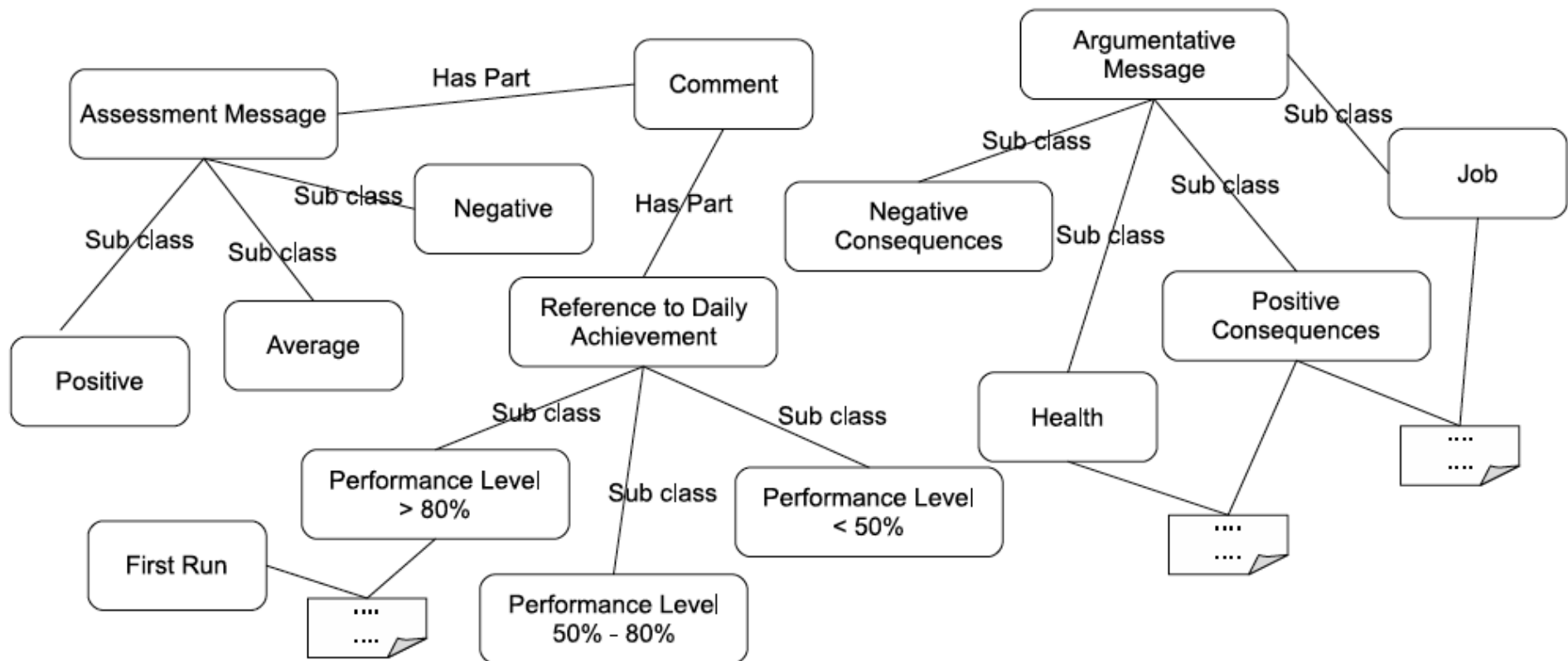
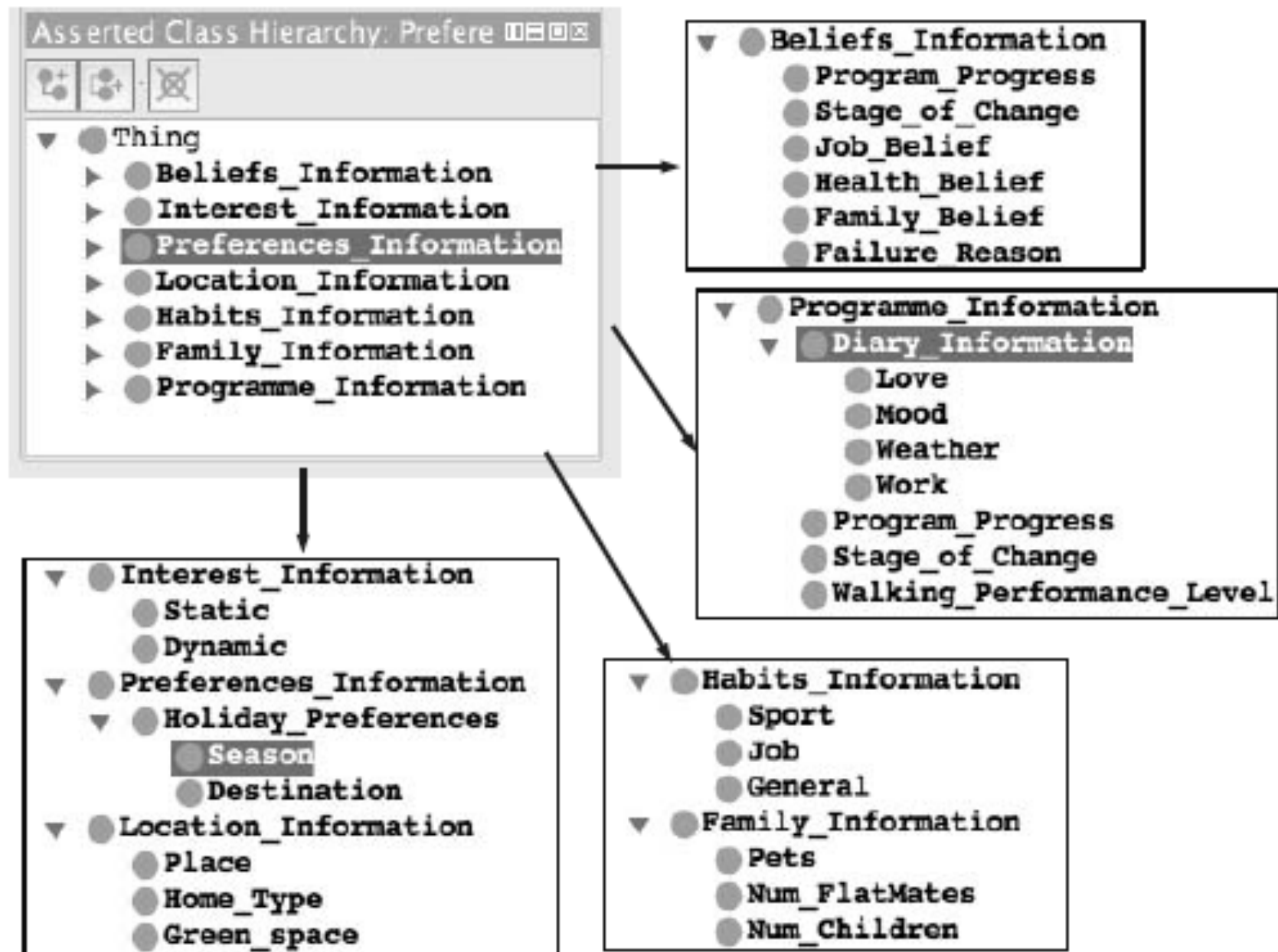
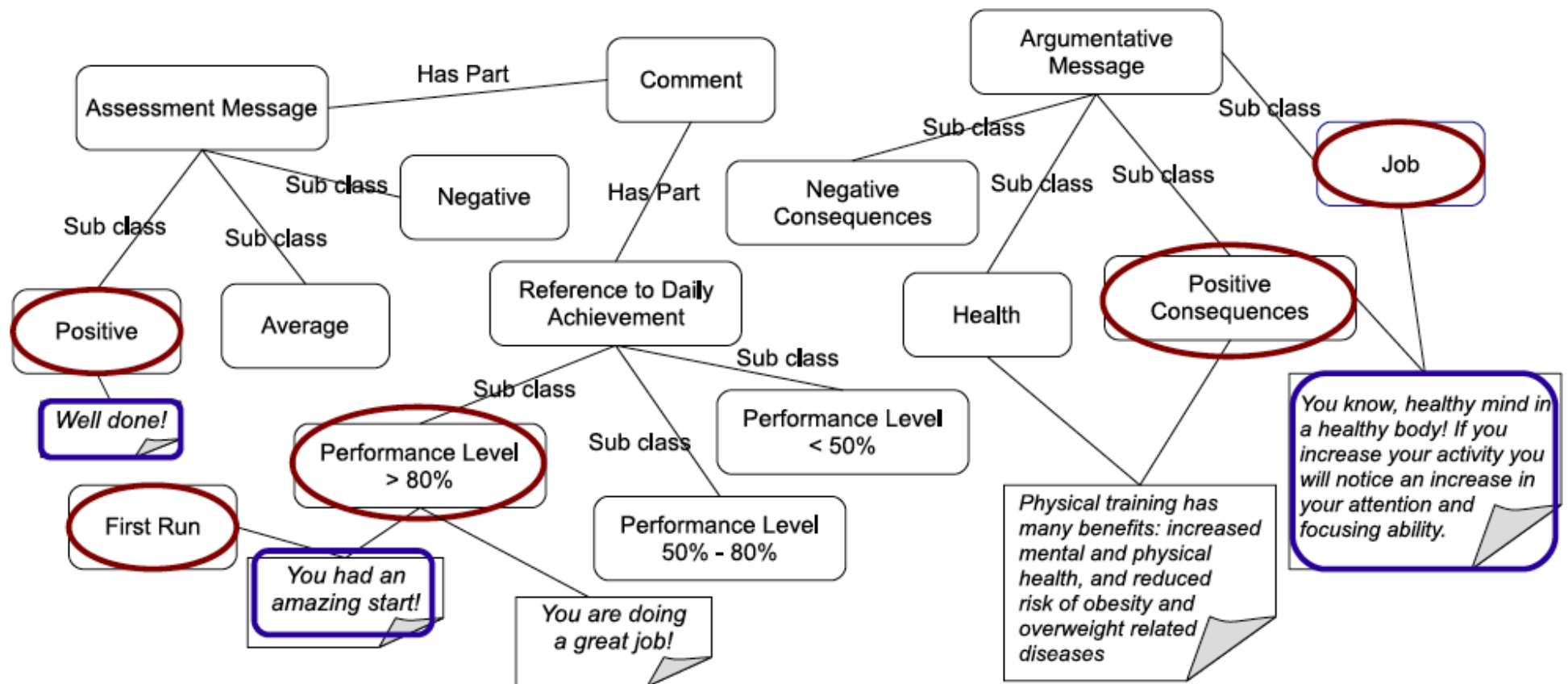


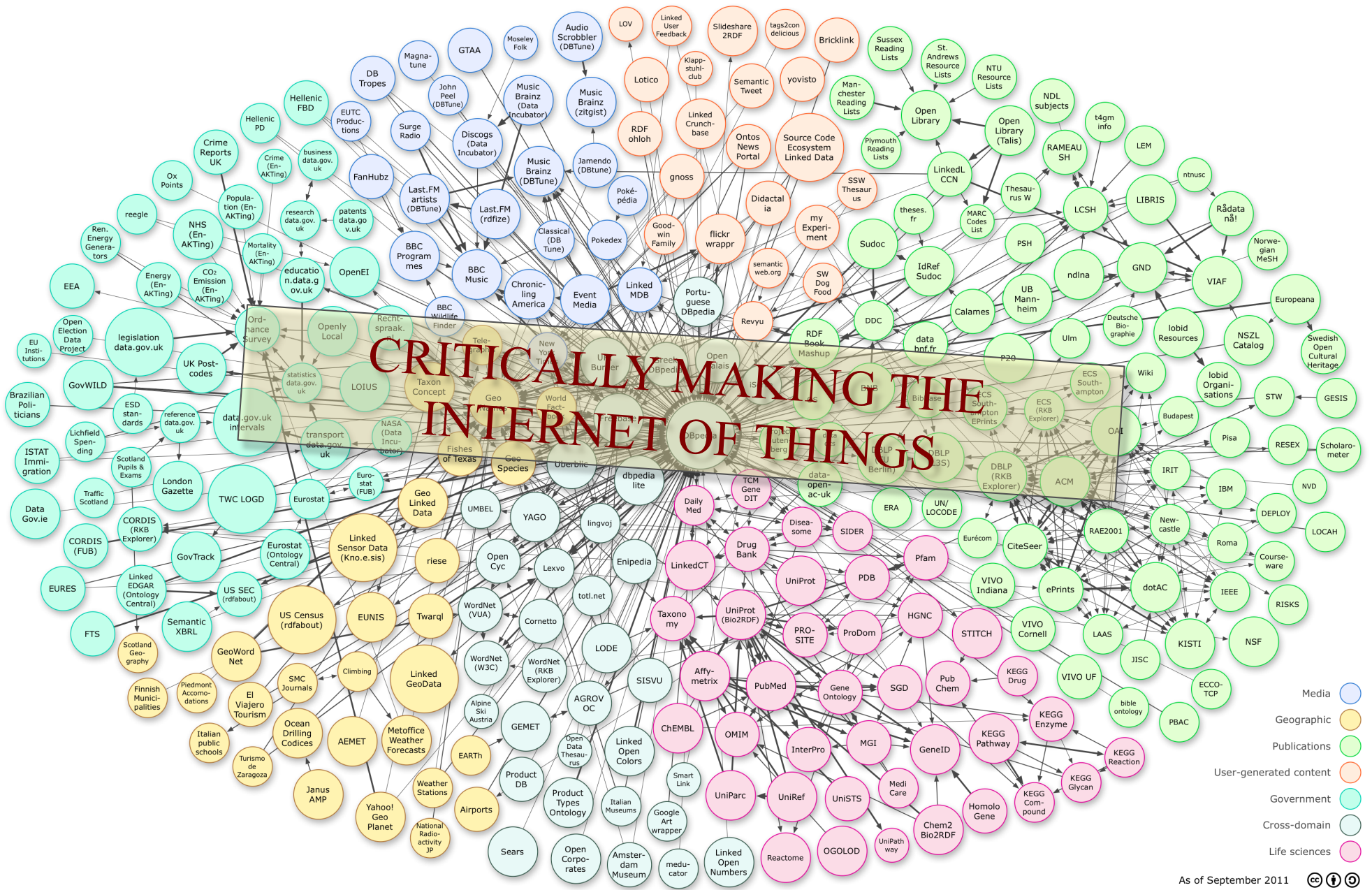
Figure 1. Discourse Ontology (extract)



**Figure 2. User Ontology (snapshots)**



**Figure 3. Message Composition**



“Linking Open Data cloud diagram, by Richard Cyganiak and Anja Jentzsch. <http://lod-cloud.net/>”



**LECTURE 6D:**

***FORMAL ARGUMENTATION FOR  
(PERSUASIVE) DIALOGUES***

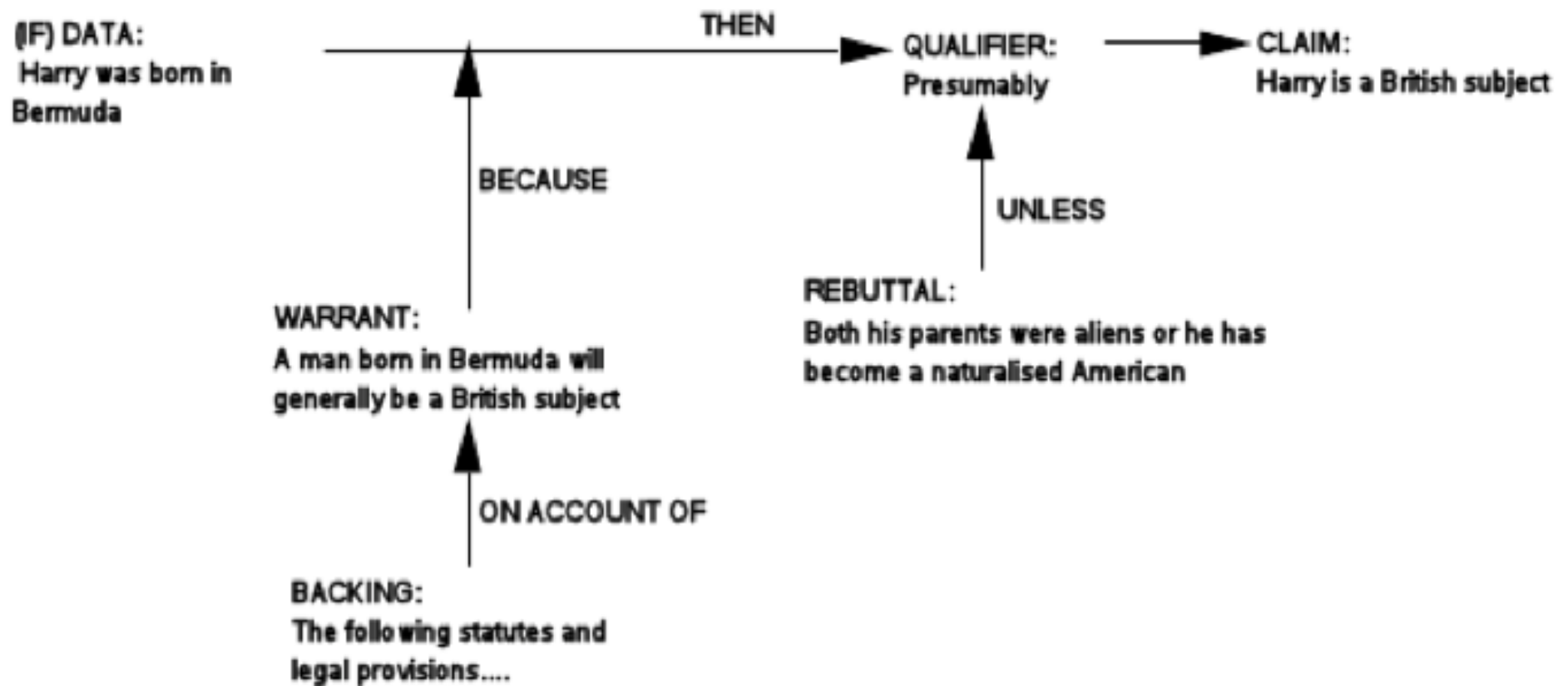
## DIALOGUE TYPES (WALTON)

1. *Persuasion* - participants aim to resolve conflicts of opinion,
2. *Negotiation* - participants aim to agree on a method for collaboration that resolves their conflicting interests,
3. *Deliberation* - participants aim to jointly decide on a plan of action,
4. *Information seeking* - participants aim to share knowledge,
5. *Inquiry* - participants aim to jointly discover new knowledge.



# FORMAL ARGUMENTATION

- Toulmin's model



# ARGUMENT EXAMPLE 1

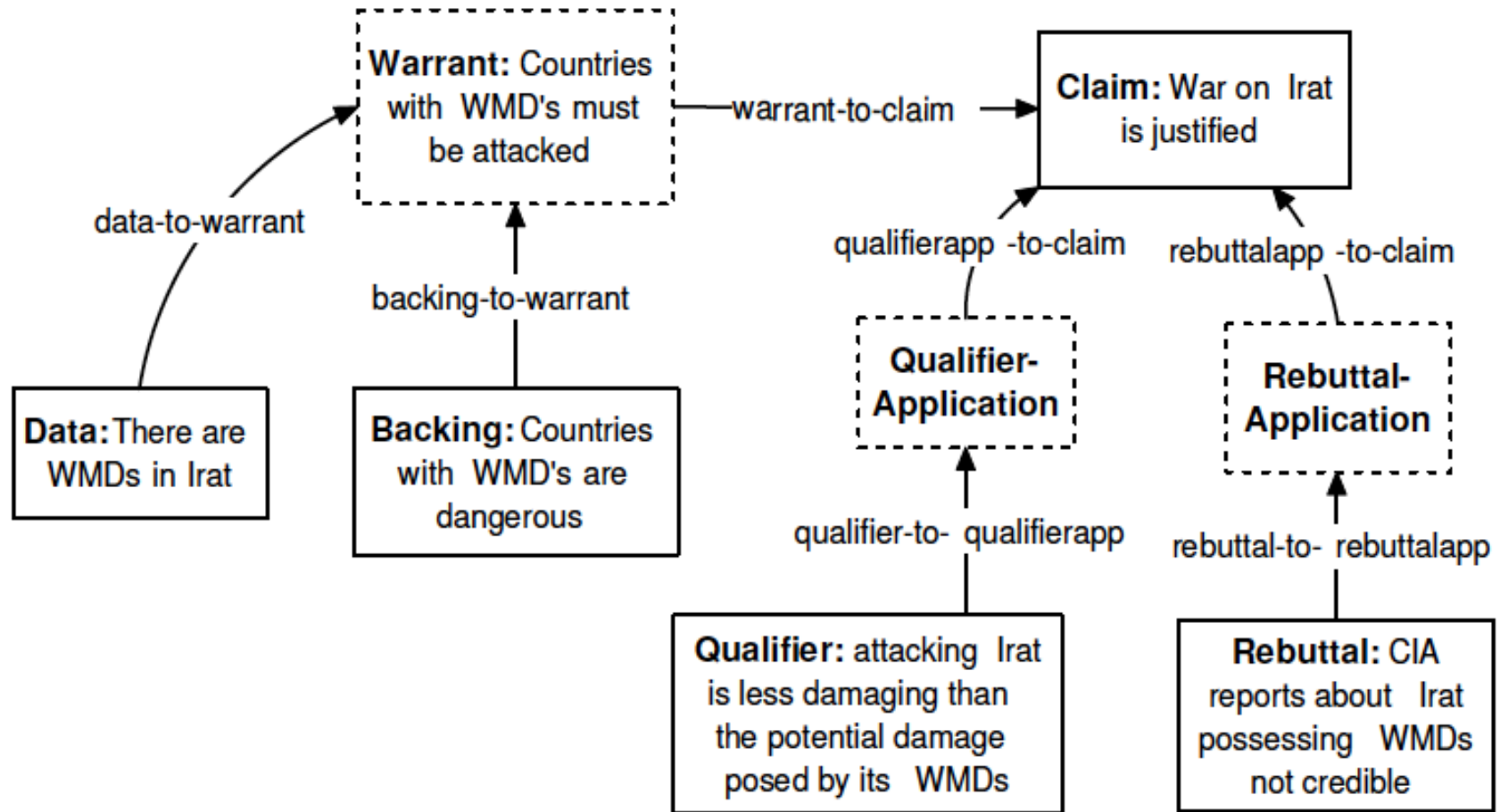
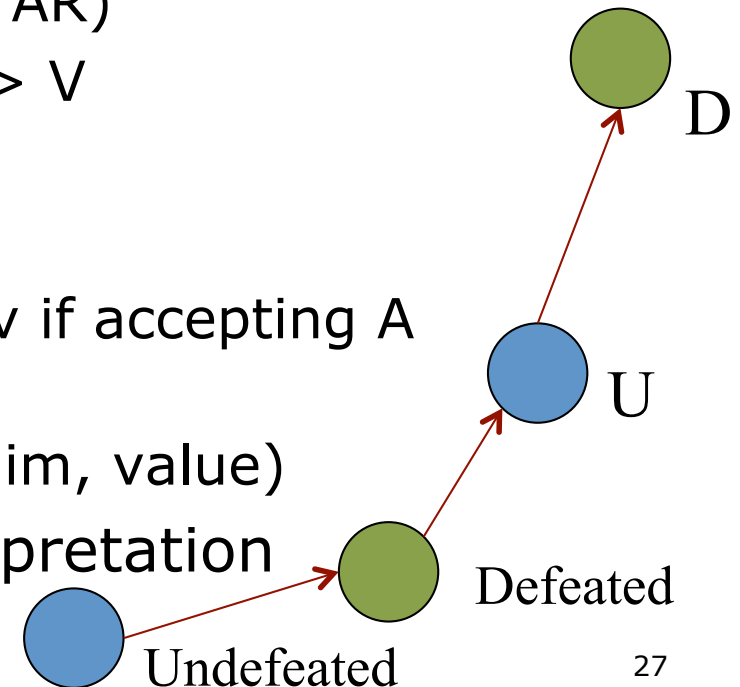


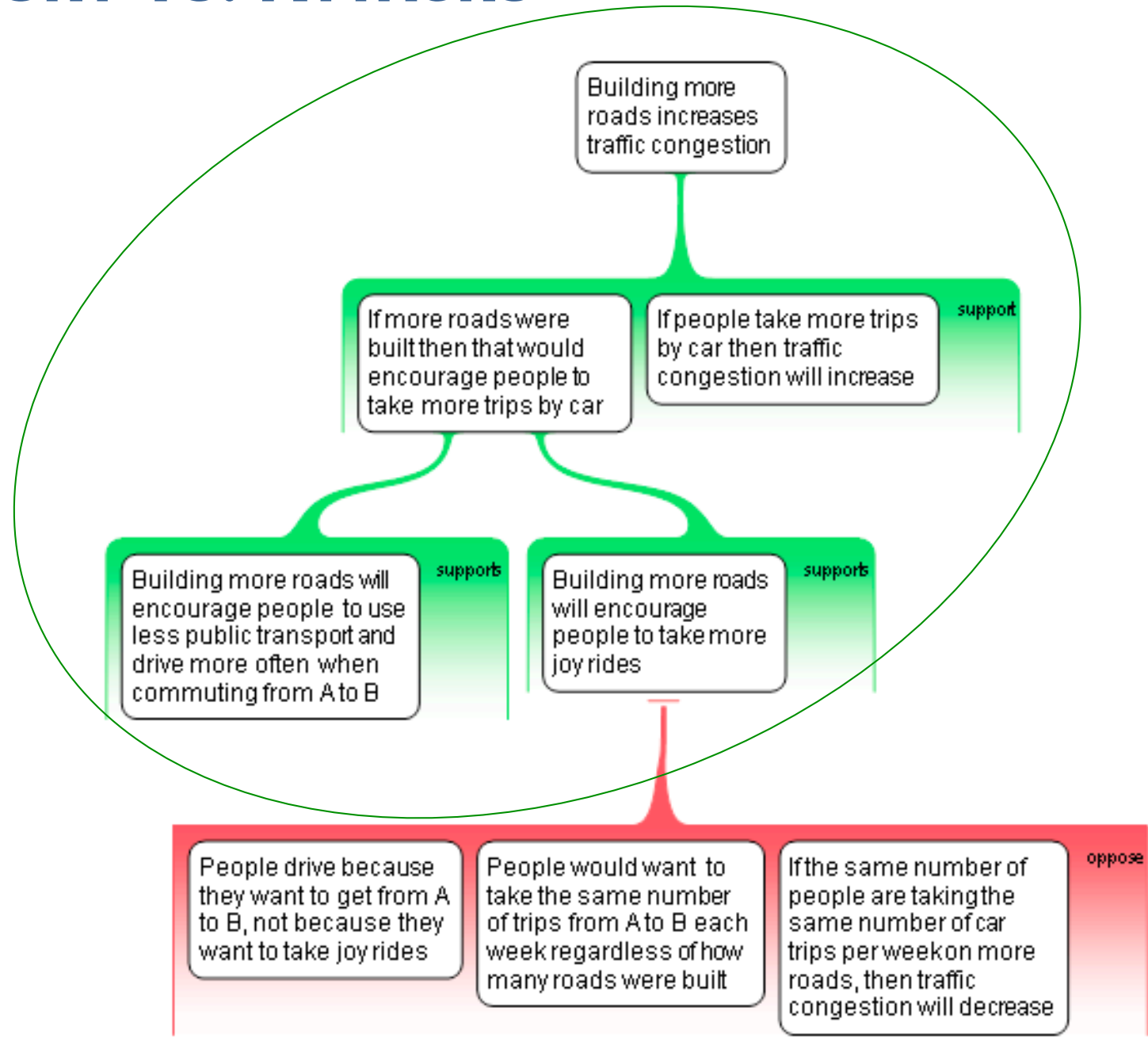
Figure 13 RDF graph for a Toulmin argument claiming that war on Iraq is justified

## FORMAL ARGUMENTATION: EXAMPLE

- Argument framework by Bench-Capón (2003)
- A value-based argumentation framework (VAF) is defined as  $VAF = \langle AR, attacks, V, val, P \rangle$
- where
  - $AR$  = finite set of arguments
  - $attacks$  = irreflexive binary relation on  $AR$
  - $V$  = a non-empty set of values (the set of all values related to arguments contained in  $AR$ )
  - $val$  = function mapping from  $AR \rightarrow V$
  - $P$  = set of possible audiences
  - An argument  $A$  relates to a value  $v$  if accepting  $A$  promotes or defends  $v$ .
  - An argument  $A = (id, grounds, claim, value)$
- SEMANTIC MODELS regulate interpretation



# SUPPORT VS. ATTACKS



# ARGUMENT INTERCHANGE FORMAT

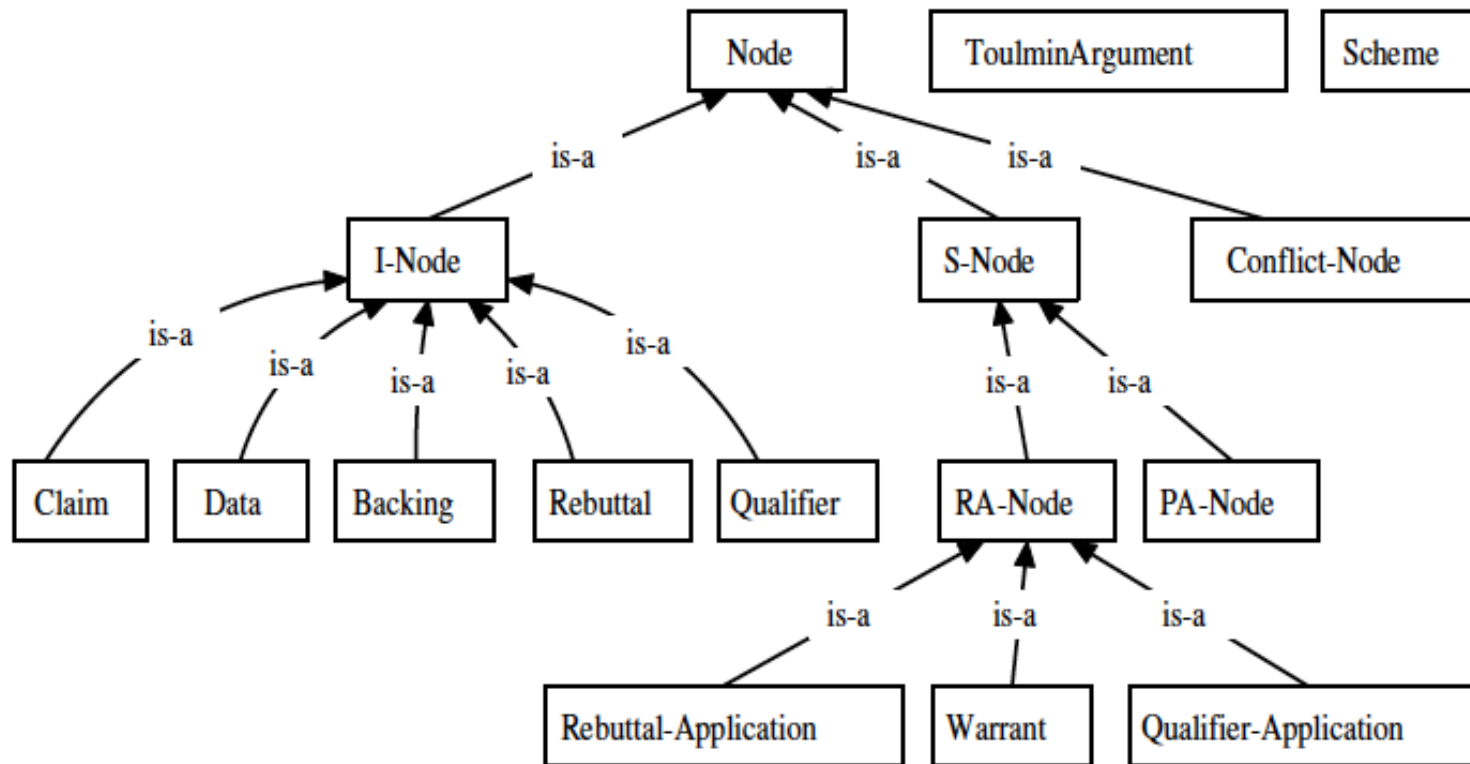
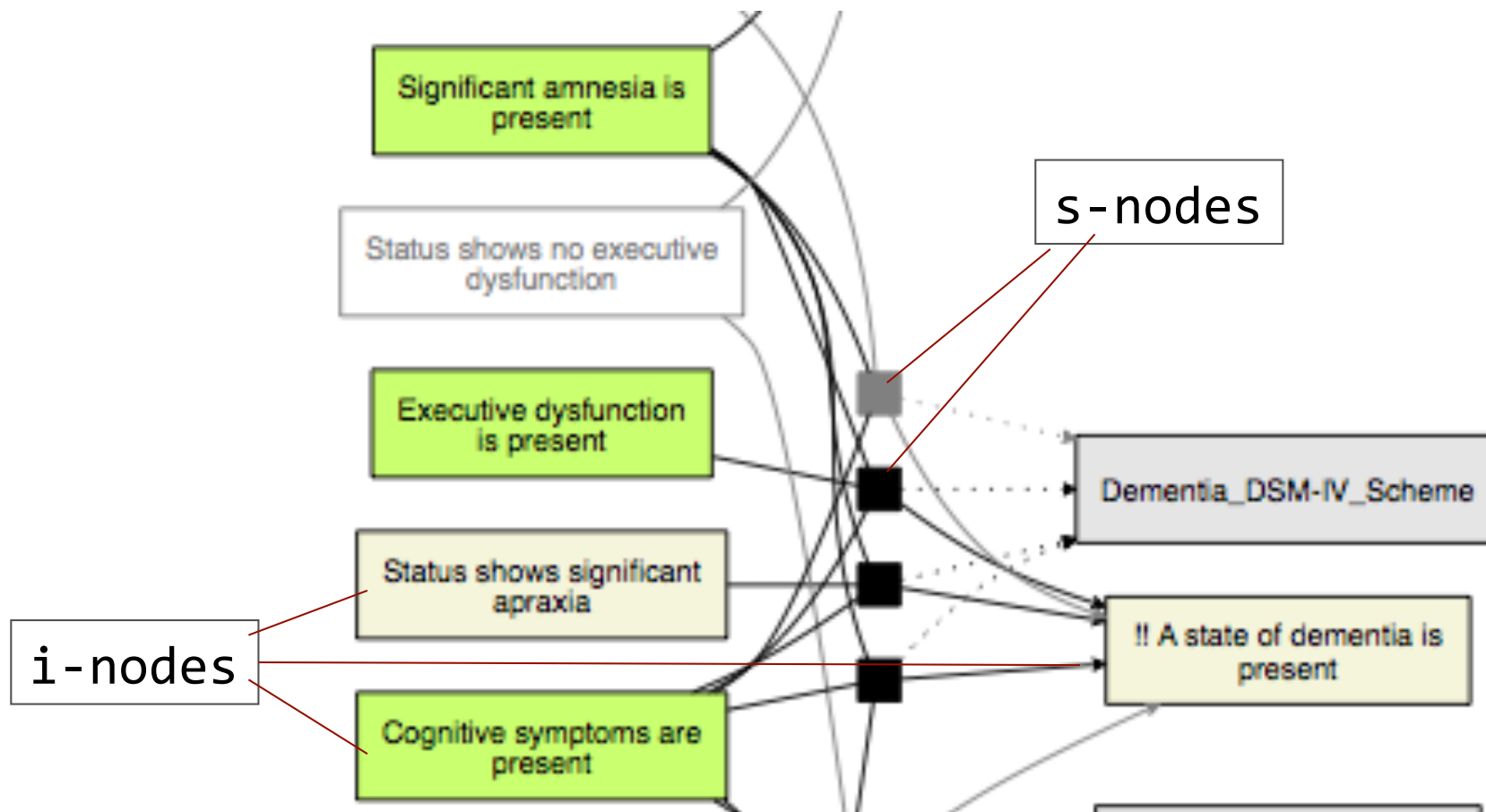


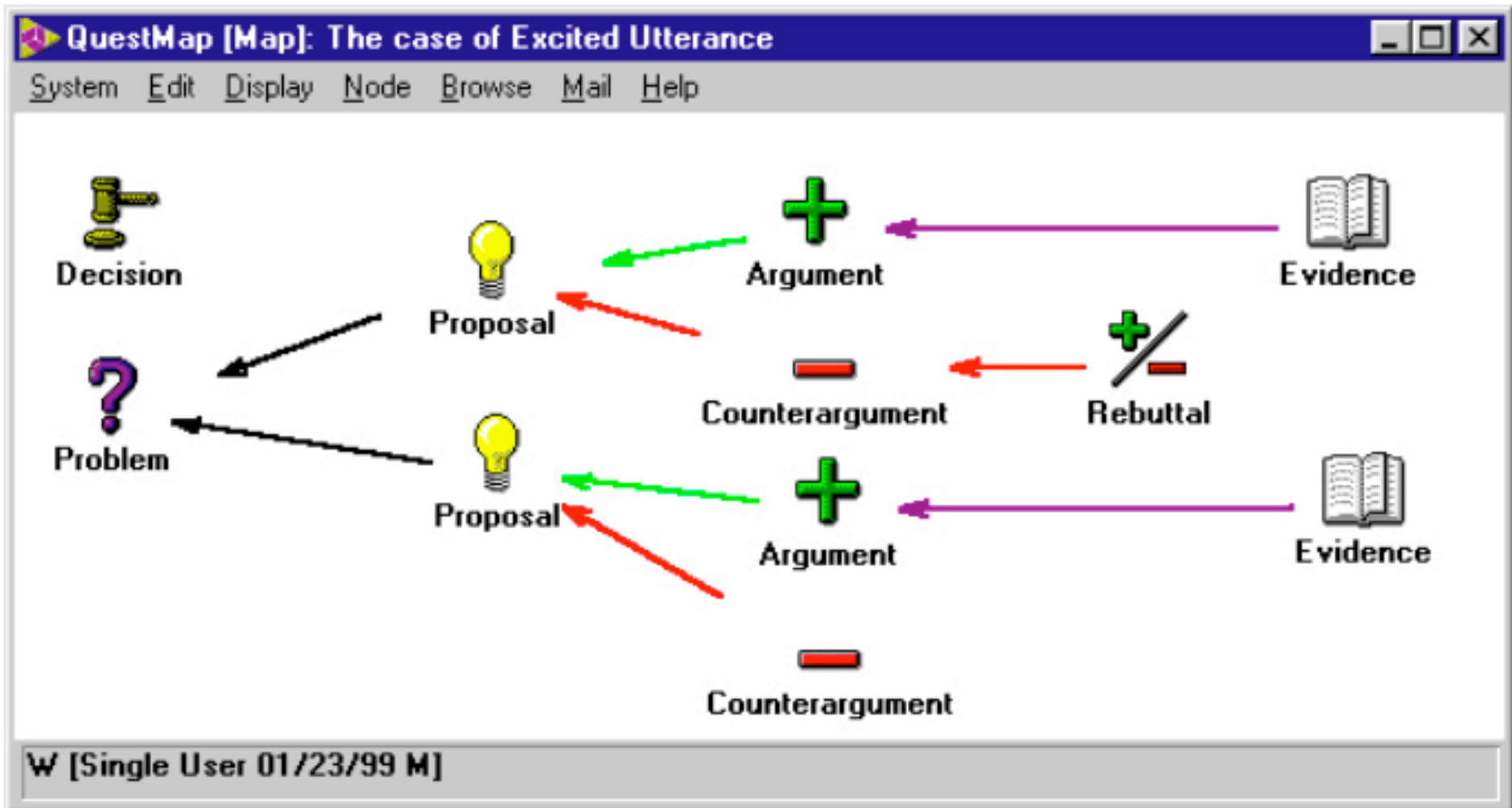
Figure 12 Toulmin argument class hierarchy in RDF Schema as an extension of the AIF ontology

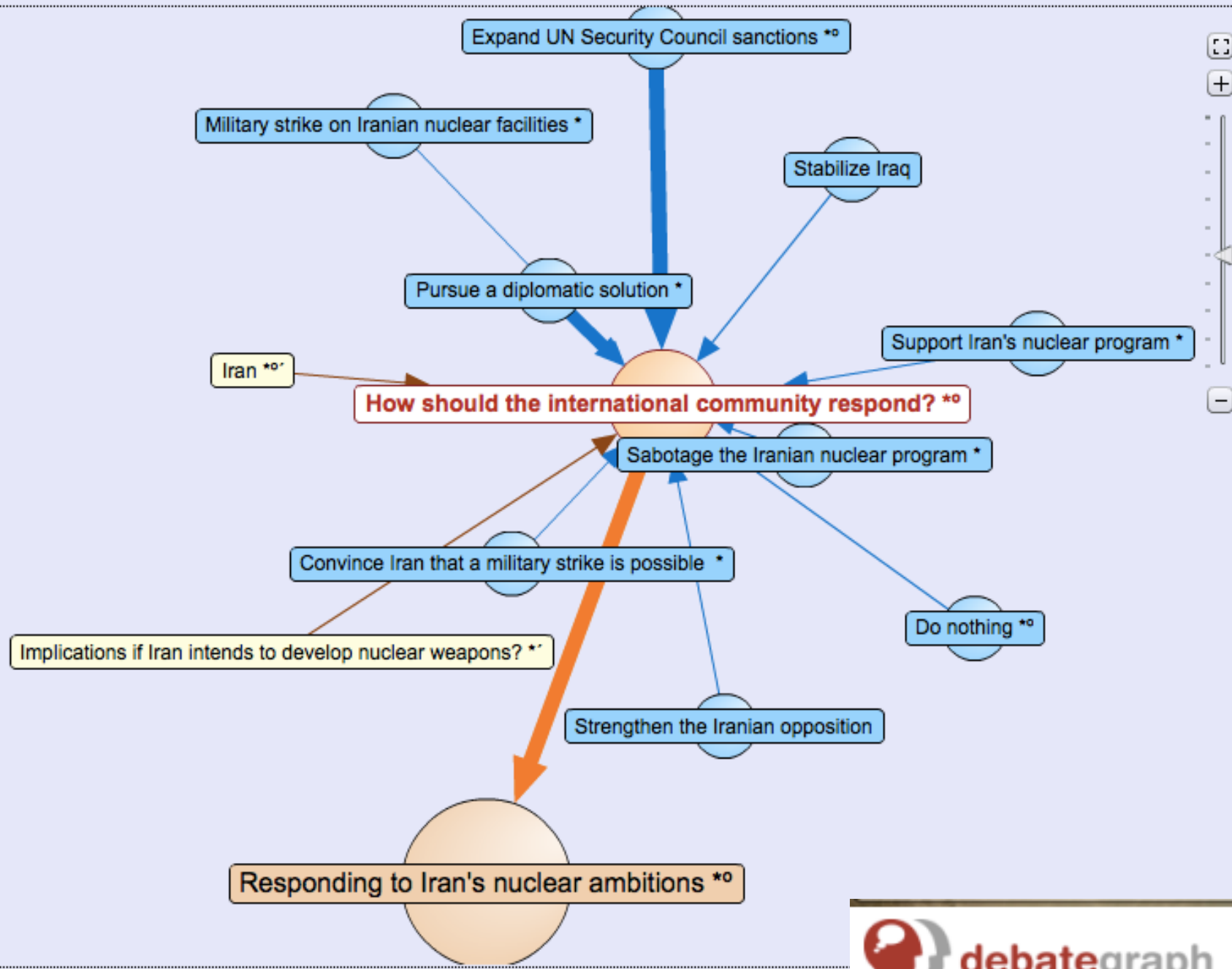
# ARGUMENT EXAMPLE 2:

**GROUNDS: A SET OF FINDINGS, RULES THAT CONNECT THE FINDINGS WITH THE CLAIM**

**CLAIM: A STATE OF DEMENTIA IS PRESENT**









[Explore](#)[Arg / You](#)[Arguers](#)[Factions](#)[Public Figures](#)[Arg .Wiki](#)

## Healthcare is a human right

You:  support  oppose

Click [oppose](#) or [support](#) above to take a stand

[Top](#)[New](#)[Tracking](#)[Related](#)

0 vs 0 in 7 days ([add to pot](#))

240 arguments: **134** vs **106**

**KevinConner** 10-11 [ [Oppose](#) ]

What are "human rights"?The only rights we should be concerned about are the rights promised to us by our Constitution. We do NOT need a larger government.Let free market capitalism do it's job. The government having control over heal...

[Expand & Comment](#) [Permalink](#) 7 **¢100**

**TonySpearman** 10-29 [ [Oppose](#) ]

A "right" can not be refused. What I mean by this is a "right" is totally dependent on your own action. I have the "right" to free speech. My actions may result in my death but no one can stop me from doing it. If you are on a deserted island an...

[Expand & Comment](#) [Permalink](#) 9 **¢76**

**NeilCitrin** 10-10 [ [Support](#) ]

Since everyone has the right to life, liberty and the pursuit of happiness, that should not be circumscribed by the ability to pay the extreme fees charged by the fascists (I mean the insurance companies). The US is the only industrial nation that do...

[Expand & Comment](#) [Permalink](#) 40 **¢1**

**ArjunVasan** 09-04 [ [Oppose](#) ]

Today's Facebook meme of the day happens to be "No one should die because they cannot afford health care, and no one should go broke because they get sick." This is a bold statement, which sounds nice, but upon further review falls as flat as "Hope"...

[Expand & Comment](#) [Permalink](#) 59

**StewartRShields** 09-08 [ [Oppose](#) ]

And now, a lesson on the greatness of America and the unrivaled-on-Earth wisdom of our founders... In recent days I have found myself engaged in debates over what are the powers of our federal government, specifically our

"While it can seem that omega-3s do everything but wash your windows, it's important to remember that they are essential nutrients", says Ms Tribole, author of *The Ultimate Omega-3 Diet: Maximise the Power of Omega-3s to Supercharge Your Health, Battle Inflammation, and Keep Your Mind Sharp*.

She says modern forms of food production are reducing the amount of omega-3 in our foods, "contributing to a global omega-3 fat deficiency in the diets of most people".



Grass-grazing cattle have more omega-3, says Evelyn Tribole

"For example, animals that graze on grass have higher omega-3 contents in their meat - and the longer they are out to pasture, the more omega-3s accumulate in their meat. But today the great majority of animals dine on [corn grain], which is devoid of omega-3s."

That is bad, she says, because "remarkable and consistent" scientific studies show us omega-3 is good for brain function, mood disorders, heart health and more. And she dismisses the claim that this is just a fad.

"Yes, food and nutrition seem to run in fashionable trends, with followers and believers. In this case, however, there is a lot of good evidence for the benefits of omega-3s."

But others are sceptical.

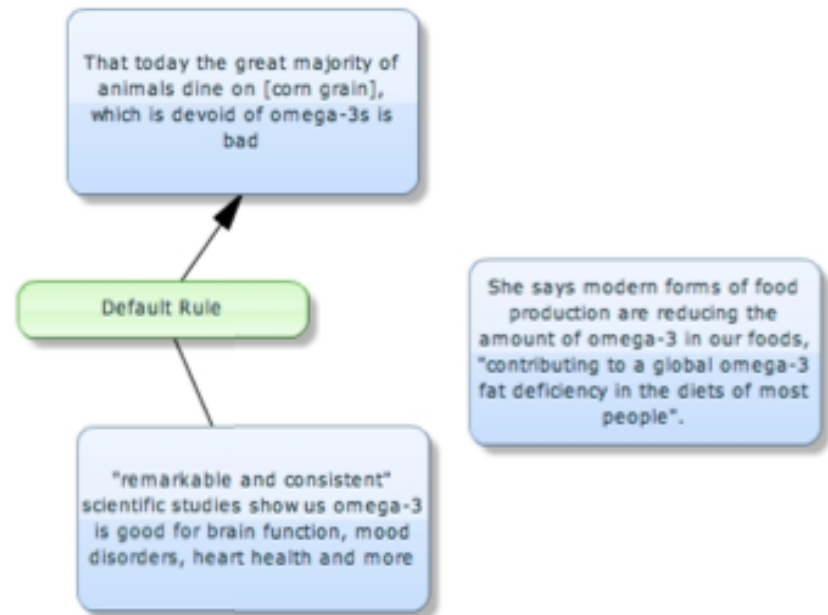
Dr Lee Hooper, lead author of one of the most thorough studies on the apparent benefits of omega-3, published in the *British Medical Journal* in 2006, urges people not to get "carried away".

OVA

File Tools Options

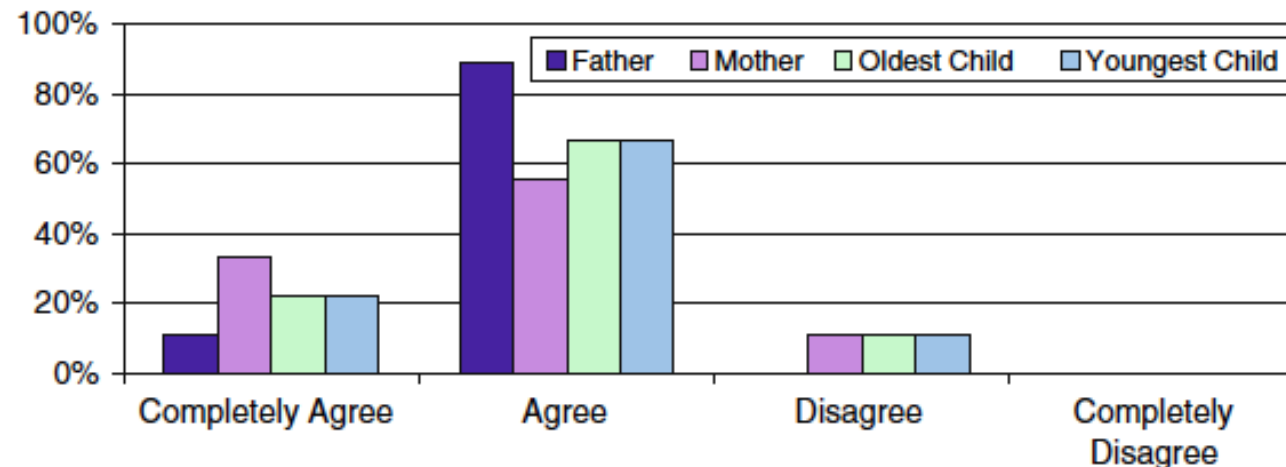
Zoom 50 100 150 200

Show Participants



**NATHALIE COLINEAU, CÉCILE PARIS.: MOTIVATING REFLECTION ABOUT HEALTH WITHIN THE FAMILY: THE USE OF GOAL SETTING AND TAILORED FEEDBACK. UMUAI 21(4-5)341-376, 2011**

- (1) Congratulations to [name] who submitted  $S_1$  suggestions and [name] who submitted  $S_2$  suggestions. Your family still needs to provide  $X$  suggestions if you want to meet your goal. There are still  $Y$  days before the end of the study. Nice work!
- (2) Your family has provided a total of  $Q$  suggestions so far. The most recent contributions include: [name] with  $D_1$  suggestions, [name] with  $D_2$ , and [name] with  $D_4$ . This is excellent, we encourage you to continue.
- (3) As of today, [name] provided  $S_1$  suggestions, while [name] and [name] already provided  $S_3$  suggestions. Congratulations to [name] with  $S_4$  suggestions submitted. As a family, you need to propose  $X$  more suggestions. Well done!<sup>1</sup>



**Fig. 7** Family members' responses to the statement: the feedback was motivating

## Lifestyle ideas

See the help page on how to use the scroller.

Colours: Edward Ann Pat Tom

Select an entry:

<<<	<	50	51	<u>52</u>	53	54	>	>>>
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[»Entry by Edward : 16 Mar 2009, 20:12](#)

### **My lifestyle as it is now:**

i had few full strength beer after work with friends

### **What could I change or do differently:**

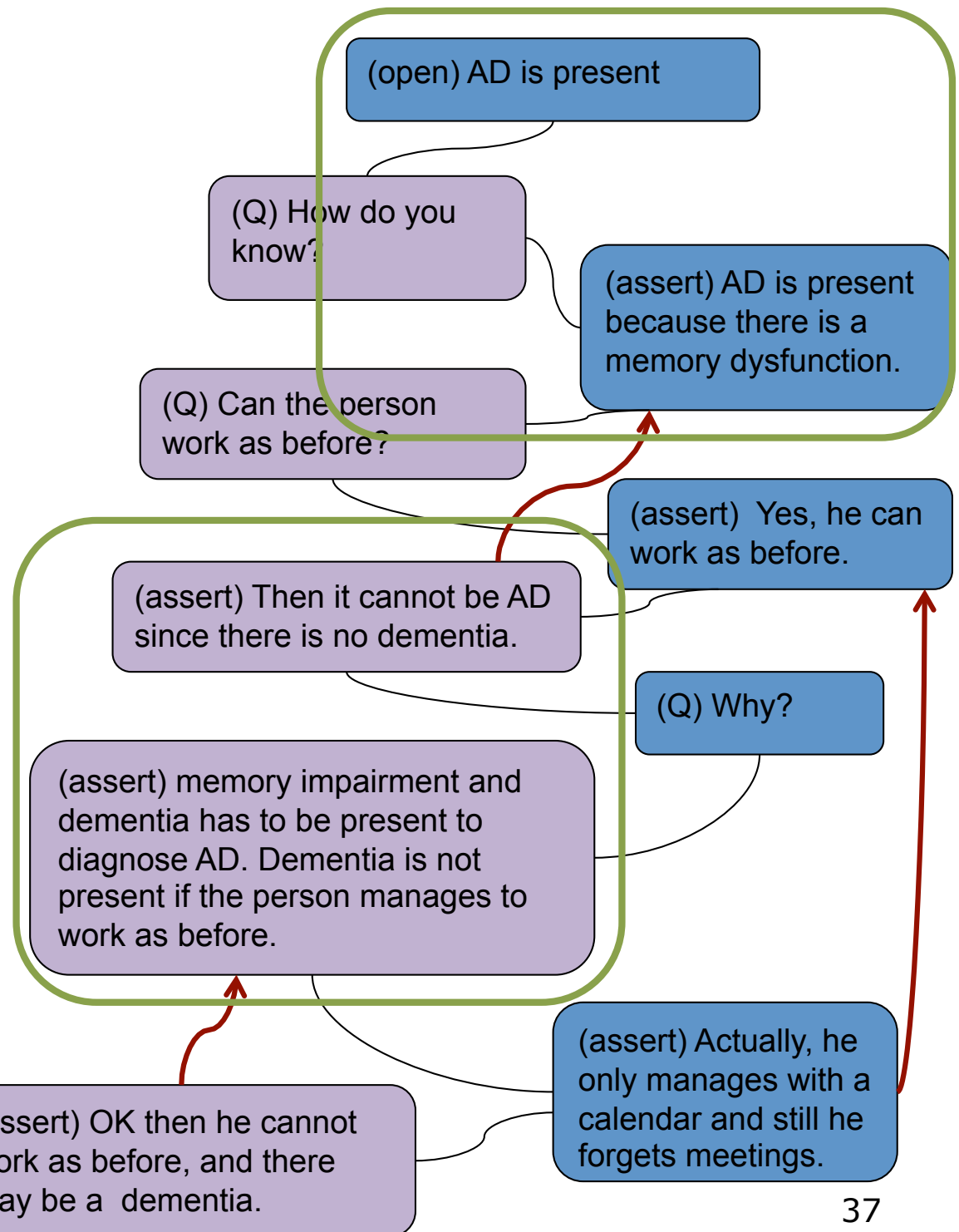
cut down the amount of alcohol,switch to light beer is a better choice. By drinking light beer, you can cut your alcohol intake by about 50%.

### **Why these changes would result in a healthier lifestyle:**

Beer, like other alcoholic drinks, is high in calories and it contains no nutrients or vitamins. so drink less is a good start for a healthier lifestyle

# EXAMPLE

- Moves: *open, assert, ask, close*
- Rules: Both actors need to make a close move for the dialogue to end, they take turn in the dialogue, and are collaborative
- Dialogue type: Inquiry (build new knowledge)
- Actors: doctor, system agent
- Topic: Alzheimer's disease (AD) is present



*argument*

*attack*

# TODO:

- Formal method for representing dialogues:
  - 1) choose topic
  - 2) choose two actors
  - 3) choose type of dialogue
  - 4) specify the generic pieces (moves, arguments, values)
  - 5) specify rules (who wins? when are moves allowed?)
  - 6) put into a graphical example